



NOTICE FOR ELIGIBLE INVESTORS (EIs) TO SUBMIT THEIR APPLICATION(S) THROUGH THE ELECTRONIC SUBSCRIPTION SYSTEM OF THE STOCK EXCHANGES FOR THE UNITS OF SEML FBLSL GROWTH FUND

This is for the kind information of all the concerns that Bangladesh Securities and Exchange Commission (BSEC) that has accorded consent vide letter No. BSEC/MF & SPV/MF-148/2016/1110 dated November 04, 2018 for raising capital through Initial Public Offerings (IPO) of Ordinary Units of SEML FBLSL GROWTH FUND under fixed price method. All the Eligible Investors (EIs) are hereby requested to visit website www.essbangladesh.com or www.bbsbangladesh.com to participate in the IPO subscription process through the electronic subscription system. The summary of the IPO subscription for the (EIs) are as follows-

A. IPO SUMMARY:

Issue Name	:	SEML FBLSL GROWTH FUND
Issue Code	:	SEMLFBSLGF
Total Fund to be raised through IPO	:	BDT 550,000,000
Total Number of Units to be Offloaded	:	55,000,000
Face Value	:	BDT 10/- each unit
Market Lot	:	500 units
Asset Management Company	:	Strategic Equity Management Limited

B. DETAILS OF SUBSCRIPTION FOR ELIGIBLE INVESTORS (EIs):

Period of Subscription	:	Starts at 10:00 a.m. on December 02, 2018
	:	Closes at 5:30 p.m. on December 13, 2018
Deposit of collateral and Subscription Fee	:	Starts at 10:00 a.m. on December 02, 2018
	:	Closes at 2:00 p.m. on December 13, 2018
Total Fund to be raised from EIs	:	BDT 275,000,000
Total Number of Units to Offered for EIs	:	27,500,000
Maximum Amount allowed for Subscription by an EIs	:	Eligible investors can apply any amount as per Gazette published on 6th July 2017 (Notification on 18 June 2017 No.BSEC/CMRRC/2003-109/200/Admin)
Maximum Number of Units to Offered for an EIs	:	
Maximum Number of Subscription can be placed by an EIs	:	1 (One)
Subscription Fee for an EIs	:	BDT 3,000
Collateral amount for an EIs	:	100% Subscription Amount
Mode of payment	:	Pay Order/Demand Draft/ B.B. Cheque /Cash

C. BANK DETAILS FOR DEPOSITING EI SUBSCRIPTION MONEY:

Account Name	:	DHAKA STOCK EXCHANGE LIMITED
Bank Name	:	IFIC Bank Limited
Bank Account Number	:	1090344039042
Branch Name	:	Any Branch in Bangladesh

All the Eligible Investors (EIs) are requested to submit their application in accordance to the Bangladesh Securities and Exchange Commission (Public Issue) Rules 2015 (as amended) as well as other relevant rules and regulations through the Electronic Subscription System of the Stock Exchange(s) for the units of SEML FBLSL GROWTH FUND.

Prospectus of SEML FBLSL GROWTH FUND is available in the website(s) of the Asset Management Company (www.strategic-bd.com) and Dhaka Stock Exchange Limited (www.dsebd.org).

For and on behalf of Asset Management Company


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Managing Director & CEO

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