

Annual Financial Statements of SEML FBLSL Growth Fund

For the year ended on June 30, 2021

Statement of Financial Position As at June 30, 2021

Particulars	Amount in Taka	
	30-Jun-21	30-Jun-20
ASSETS		
Investment at Fair Value	419,227,152	100,066,028
Dividend Receivables	985,987	658,959
Interest Receivables	5,712,227	11,519,672
Advance, Deposit & Prepayments	2,976,564	3,308,643
Cash & Cash Equivalents	482,388,037	654,294,832
	<u>911,289,967</u>	<u>769,848,134</u>
LIABILITIES		
Liabilities for Expenses	6,709,184	5,962,098
	<u>6,709,184</u>	<u>5,962,098</u>
Net Assets	<u>904,580,783</u>	<u>763,886,036</u>
OWNERS' EQUITY		
Capital Fund	729,445,000	729,445,000
Unrealized Gain	22,384,080	-
Retained Earnings	152,751,702	34,441,036
	<u>904,580,783</u>	<u>763,886,036</u>
Net Assets Value (NAV) per unit		
At Fair Value	12.40	10.47
At Cost	12.09	11.07

-S/D-
Asset Manager
Strategic Equity Management Ltd

-S/D-
Trustee
Bangladesh General Insurance Co.Ltd

Date: 09 August 2021
Dhaka, Bangladesh

-S/D-
Shafiq Basak & Co.
Chartered Accountants

Statement of Profit or Loss and other Comprehensive Income For the year ended on June 30, 2021

Particulars	Amount in Taka	
	2020-2021	2019-2020
INCOME		
Financial Income	42,571,754	66,765,592
Net Income on Sale of Securities	57,258,869	2,579,728
Dividend Income	9,513,767	4,457,008
	<u>109,344,391</u>	<u>73,802,328</u>
EXPENSES		
Management Fee	12,285,473	11,595,312
Annual Listing Fee	1,590,821	1,630,781
Audit Fee	50,000	50,000
Trustee Fee	790,814	759,858
Custodian Fees	240,370	93,171
CDL Charges	43,752	791
Bank Charges	647,015	150,307
Printing and Publication Expense	304,276	326,075
IPO Application Fees -DSE	47,000	11,000
Other Operating Expenses	123,236	76,911
	<u>16,122,756</u>	<u>14,694,206</u>
Profit before provision for the year	<u>93,221,635</u>	<u>59,108,122</u>
(Provision)/Write back against investment	43,325,157	(39,326,572)
Net profit for the year	<u>136,546,792</u>	<u>19,781,550</u>
Earnings per unit (EPU)	<u>1.87</u>	<u>0.27</u>

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Statement of Changes in Equity For the year ended on June 30, 2021

Particulars	Amount in Taka			
	Capital Fund	Unrealized Gain	Retained Earnings	Total Equity
Opening balance 01 July 2020	729,445,000	-	34,441,036	763,886,036
Net Profit during the year	-	-	136,546,792	136,546,792
Unrealized Gain	-	22,384,080	-	22,384,080
Dividend Paid	-	-	(18,236,125)	(18,236,125)
Balance as at June 30, 2021	<u>729,445,000</u>	<u>22,384,080</u>	<u>152,751,702</u>	<u>904,580,783</u>

Statement of Changes in Equity For the year ended on June 30, 2020

Particulars	Amount in Taka			
	Capital Fund	Unrealized Gain	Retained Earnings	Total Equity
Opening balance 01 July 2019	729,445,000	-	51,131,736	780,576,736
Net Profit during the year	-	-	19,781,550	19,781,550
Unrealized Gain	-	-	-	-
Dividend Paid	-	-	(36,472,250)	(36,472,250)
Balance as at June 30, 2020	<u>729,445,000</u>	<u>-</u>	<u>34,441,036</u>	<u>763,886,036</u>

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Statement of Cash Flows For the year ended on June 30, 2021

Particulars	Amount in Taka	
	2020-2021	2019-2020
A. Cash Flows from Operating Activities:		
Financial Income	48,379,199	57,691,375
Net Profit on Sale of Securities	57,258,869	2,579,728
Income from Dividend	9,186,739	3,870,209
Advances, Deposits & Prepayments	332,079	7,975,798
Operating Expenses	(15,518,484)	(12,812,929)
Net Cash from Operating Activities	<u>99,638,402</u>	<u>59,304,181</u>
B. Cash Flows from Investing Activities:		
Net Investment	(253,451,887)	(4,332,358)
Net Cash Used in Investing Activities	<u>(253,451,887)</u>	<u>(4,332,358)</u>
C. Cash Flows from Financing Activities		
Capital Fund	-	-
Dividend Paid	(18,093,310)	(36,443,181)
Net Cash from Financing Activities (C)	<u>(18,093,310)</u>	<u>(36,443,181)</u>
Net Cash Flows (A+B+C)	<u>(171,906,795)</u>	<u>18,528,642</u>
Cash & Cash Equivalents at Beginning of The Year	654,294,832	635,766,190
Cash & Cash Equivalents at end of The Year	<u>482,388,037</u>	<u>654,294,832</u>
Net Operating Cash Flow Per Unit (NOCFFPU)	<u>1.37</u>	<u>0.81</u>

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The details of published Annual Financial Statements (Audited) are available in the website of the issuer of the securities. The address of the website is "www.strategic-bd.com"